

Tuesday, April 11, 2017

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa masih was-wasan dengan belum redanya suhu geopolitik dunia, termasuk situasi di semenanjung Korea dan juga rasa ketidaktentuan mengenai pemilu presiden Perancis yang akan diadakan pada 23 April.
- **Indonesia:** Menurut harian Kontan, pol opini oleh Media Survei Nasional menyatakan bahwa kebanyakan pemilih kemungkinan besar akan memilih pasangan Anies Baswedan dan Sandiogo Uno dalam pilkada ronde ke-2 untuk Jakarta yang akan diadakan pada 19 April. Menurut pol tersebut, pasangan tersebut mendapatkan dukungand dari 49,8% responden, sementara Ahok-Djarot mendapatkan 43,5% dan 6,7% responden belum menentukan pilihan mereka.

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Analisa Sekilas

- **FX:** USD agak melemah terhadap mata uang major lainnya dengan adanya penantian pasar terhadap pidato oleh kepala Federal Reserve, Janet Yellen hari ini.

Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13286	EUR-USD	1,0596	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14060,46	GBP-USD	1,2415	DJIA	20658,02	1,92
GBP-IDR	16474,43	USD-JPY	110,94	Nasdaq	5880,93	3,11
JPY-IDR	119,37	AUD-USD	0,7501	Nikkei 225	18797,88	133,25
AUD-IDR	9944,00	NZD-USD	0,6962	STI	3181,45	4,18
CAD-IDR	9911,56	USD-CAD	1,3326	KLCI	1739,52	-2,20
SGD-IDR	9447,24	USD-CHF	1,0087	JCI	5644,30	-9,19
MYR-IDR	2994,82	USD-NOK	8,6258	Baltic Dry	1231,00	8,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)	Tenor		Imbal Hasil (%)		
O/N	4,35	1Y		6,21		
1 Minggu	4,85	2Y		6,73		
1 Bulan	5,85	5Y		6,89		
3 Bulan	6,85	10Y		7,12		
6 Bulan	7,12	15Y		7,49		
12 Bulan	7,31	20Y		7,72		

For reference only. Source: Bloomberg, OCBC Bank

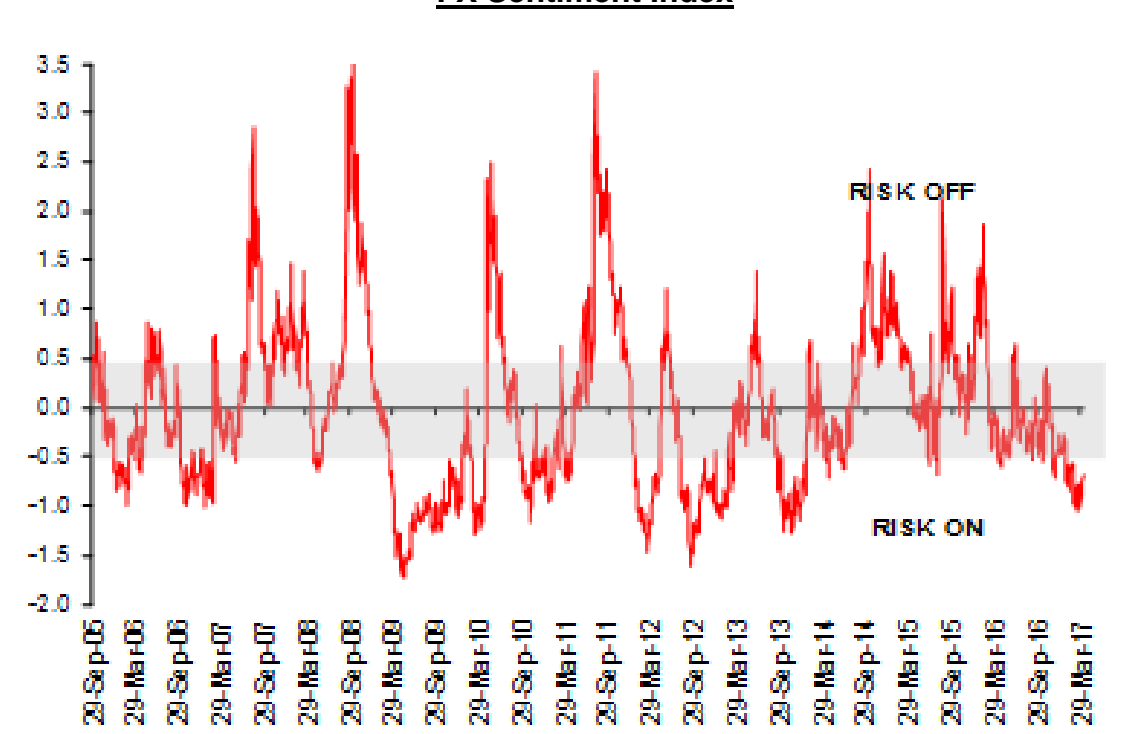
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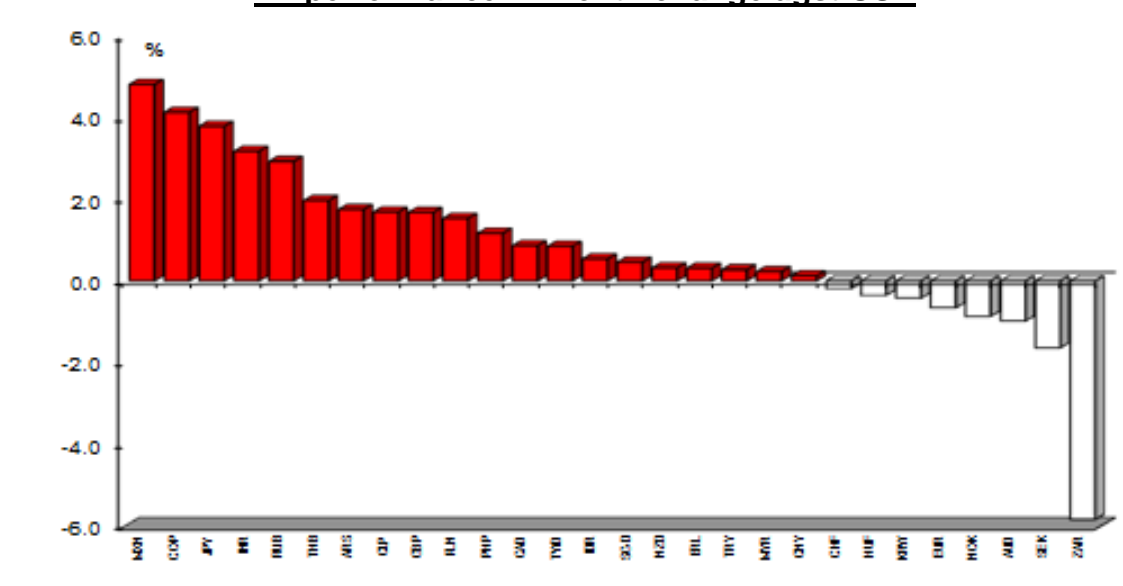
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
04/10/2017 07:25	VN	Domestic Vehicle Sales YoY	Mar	--	-1.70%	53.60%	--
04/10/2017 07:50	JN	BoP Current Account Balance	Feb	¥2512.9b	¥2813.6b	¥65.5b	--
04/10/2017 07:50	JN	BoP Current Account Adjusted	Feb	¥1788.8b	¥2210.9b	¥1259.8b	--
04/10/2017 07:50	JN	Trade Balance BoP Basis	Feb	¥981.7b	¥1076.8b	-¥853.4b	--
04/10/2017 09:30	AU	Home Loans MoM	Feb	0.00%	-0.50%	0.50%	0.40%
04/10/2017 09:30	AU	Investment Lending	Feb	--	-5.90%	4.20%	4.60%
04/10/2017 09:30	AU	Owner-Occupier Loan Value MoM	Feb	--	-0.50%	-0.20%	--
04/10/2017 12:00	JN	Bankruptcies YoY	Mar	--	5.36%	-4.84%	--
04/10/2017 14:30	FR	Bank of France Bus. Sentiment	Mar	104	103	104	--
04/10/2017 16:00	IT	Industrial Production NSA YoY	Feb	--	-2.00%	5.70%	6.00%
04/10/2017 16:00	IT	Industrial Production WDA YoY	Feb	2.40%	1.90%	-0.50%	-0.20%
04/10/2017 16:00	IT	Industrial Production MoM	Feb	1.30%	1.00%	-2.30%	--
04/10/2017 16:00	TA	Trade Balance	Mar	\$3.70b	\$3.93b	\$3.36b	--
04/10/2017 16:00	TA	Exports YoY	Mar	15.50%	13.20%	27.70%	--
04/10/2017 16:00	TA	Imports YoY	Mar	25.00%	19.80%	42.10%	--
04/10/2017 20:15	CA	Housing Starts	Mar	214.5k	253.7k	210.2k	214.3k
04/11/2017 09:00	PH	Exports YoY	Feb	19.40%	--	22.50%	--
04/11/2017 09:00	PH	Exports	Feb	--	--	\$5130.4m	--
04/11/2017 09:00	PH	Imports YoY	Feb	22.70%	--	9.10%	--
04/11/2017 09:00	PH	Imports	Feb	--	--	\$7444.0m	--
04/11/2017 09:00	PH	Trade Balance	Feb	-\$1832m	--	-\$2314m	--
04/11/2017 09:30	AU	NAB Business Conditions	Mar	--	--	9	--
04/11/2017 09:30	AU	NAB Business Confidence	Mar	--	--	7	--
04/11/2017 11:00	SK	Money Supply M2 SA MoM	Feb	--	--	0.10%	--
04/11/2017 11:00	SK	Money Supply L SA MoM	Feb	--	--	0.70%	--
04/11/2017 12:00	MA	Industrial Production YoY	Feb	6.10%	--	3.50%	--
04/11/2017 12:00	MA	Manufacturing Sales Value YoY	Feb	--	--	10.70%	--
04/11/2017 14:00	IN	Local Car Sales	Mar	--	--	172623	--
04/11/2017 14:00	JN	Machine Tool Orders YoY	Mar P	--	--	9.10%	--
04/11/2017 16:30	UK	CPIH YoY	Mar	2.30%	--	2.30%	--
04/11/2017 16:30	UK	CPI MoM	Mar	0.30%	--	0.70%	--
04/11/2017 16:30	UK	CPI YoY	Mar	2.30%	--	2.30%	--
04/11/2017 16:30	UK	CPI Core YoY	Mar	1.90%	--	2.00%	--
04/11/2017 16:30	UK	Retail Price Index	Mar	269.5	--	268.4	--
04/11/2017 16:30	UK	RPI MoM	Mar	0.40%	--	1.10%	--
04/11/2017 16:30	UK	RPI YoY	Mar	3.20%	--	3.20%	--
04/11/2017 16:30	UK	RPI Ex Mort Int.Payments (YoY)	Mar	3.50%	--	3.50%	--
04/11/2017 16:30	UK	PPI Input NSA MoM	Mar	-0.10%	--	-0.40%	--
04/11/2017 16:30	UK	PPI Input NSA YoY	Mar	17.00%	--	19.10%	--
04/11/2017 16:30	UK	PPI Output NSA MoM	Mar	0.10%	--	0.20%	--
04/11/2017 16:30	UK	PPI Output NSA YoY	Mar	3.40%	--	3.70%	--
04/11/2017 16:30	UK	PPI Output Core NSA MoM	Mar	0.20%	--	0.00%	--
04/11/2017 16:30	UK	PPI Output Core NSA YoY	Mar	2.50%	--	2.40%	--
04/11/2017 16:30	UK	House Price Index YoY	Feb	6.10%	--	6.20%	--
04/11/2017 17:00	EC	Industrial Production SA MoM	Feb	0.10%	--	0.90%	--
04/11/2017 17:00	EC	Industrial Production WDA YoY	Feb	1.90%	--	0.60%	--
04/11/2017 17:00	GE	ZEW Survey Current Situation	Apr	77.5	--	77.3	--
04/11/2017 17:00	EC	ZEW Survey Expectations	Apr	--	--	25.6	--
04/11/2017 17:00	GE	ZEW Survey Expectations	Apr	14.8	--	12.8	--
04/11/2017 18:00	US	NFIB Small Business Optimism	Mar	104.7	--	105.3	--
04/11/2017 22:00	US	JOLTS Job Openings	Feb	5650	--	5626	--
04/11/2017 04/15	CH	Money Supply M2 YoY	Mar	11.10%	--	11.10%	--
04/11/2017 04/15	CH	Money Supply M1 YoY	Mar	19.30%	--	21.40%	--
04/11/2017 04/15	CH	Money Supply M0 YoY	Mar	4.00%	--	3.30%	--
04/11/2017 04/15	CH	New Yuan Loans CNY	Mar	1200.0b	--	1170.0b	--
04/11/2017 04/15	CH	Aggregate Financing CNY	Mar	1500.0b	--	1150.0b	1147.9b
04/11/2017 04/18	CH	FDI YoY CNY	Mar	2.00%	--	9.20%	--
04/10/2017 04/13	PH	Budget Balance PHP	Feb	--	--	2.2b	--

Source: Bloomberg

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